Directions to... **VITA Tax Help**

Volunteer Income Tax Assistance

at... **MCC – Downtown Center**

Mesa Community College

Appointments will have Priority

[https://mccdtc-vita-site.bookafy.com/](https://mccdtc-vita-site.bookafy.com/)

OR call 480-834-2122

**Service Schedule**

Tuesdays and Thursdays

3 PM – 7 PM

June 1 - Oct 26 2023

Park on the street or in the parking garage

See the VITA sign on the south side of the street

**165 N Centennial Way**

**Room 110**

**Mesa AZ 85201**
DO YOU STILL NEED HELP FILING YOUR TAXES?

Free tax preparation is available for years 2001-2022 at Mesa United Way - by appointment only – schedule an appointment at https://muw-vita-site.bookafy.com/

OR call 480-834-2122     OR    email to vita@mesaunitedway.org

WHAT TO BRING:

- Social Security Cards (or ITIN cards or ITIN letters) for all members of the household
- Picture Identification for taxpayer (and spouse, where applicable)
- Proof of all income including W-2 and 1099 forms, and self-employment records
- Social Security and Pensions statements – Form SSA-1099 and 1099-R
- Interest, Dividend, and Stock Transactions – Form 1099-INT / -DIV / -B
- Contributions to non-profit organizations, churches, and schools including AZ credits
- Child Care Information record of payment with provider’s name, address, and tax ID#
- Child Tax Credit Payments - IRS Letter 6419 reports payments received during 2021
- Stimulus Payments for 2020 and 2021 – Notice 1444 /-b /-c or IRS Letter 6475
- Advanced Child Tax Credit Payments for 2021 – IRS Letter 6419
- Direct Deposit Information including bank name, routing and account numbers
- Education Information including 1099-T and expenses
- Health Insurance Info - Form 1095-A if you purchased insurance from the marketplace
- Prior year tax returns if available (federal and state) – not required... but may be useful
- Any letters received from the IRS or state department of revenue
- If filing a joint return, both spouses must be present to sign the returns

WHERE TO GO: BY APPOINTMENT ONLY

Mesa United Way Building, 137 E University Drive, Mesa AZ 85201
(south side of street between Center Street and Mesa Drive)

OR    MCC-Downtown Center “Summer” VITA Site
(please see the other side of this flyer)

RESTRICTIONS APPLY:

- Income must be less than $60K for the 2022 tax year
- No Rental or Farm Income – schedules E or F
- Business Income – schedule C limits (max $35K expenses, no losses, no business use of home)
- Married Filing Separately – filing status allowed only if separated from spouse all year